



SANTA BARBARA
FOUNDATION

2024 INVESTMENT COMMITTEE

FOR ALL SANTA BARBARA COUNTY COMMUNITIES

TRACY P. STOUFFER, CFA

Investment Committee Chair

Former Senior Vice President and Portfolio Manager, Nuveen Investments

Tracy was the manager of Nuveen's International Growth Strategy and co-manager of the Global Growth Strategy and related institutional portfolios. For both strategies, she took over portfolio management responsibilities in 2009. Tracy began working in the financial industry in 1981 and joined the firm in 2008. Previously, she was a managing partner at WayMark Capital, LLC, a development stage company. Prior to that, she was an international portfolio manager for several firms, including Dreyfus Founders Funds, Federated Global Investment Management, Clariden Bank (Credit Suisse), and TIAA-CREF. Tracy earned an A.B. from Cornell University and an M.B.A. from the University of Western Ontario. She holds the Chartered Financial Analyst designation and is a member of the CFA Institute. She is a volunteer with Habitat for Humanity, the Food Bank of Santa Barbara County and is a sustainer on the Women's Board of the Santa Barbara Museum of Art. Tracy is currently a Trustee of the Santa Barbara Foundation.

PETER C. HAGAN

Chairman, EBS Bank

Peter Hagan is a graduate of both the University of Manchester (England) and its Business School. Following a financial career spanning four continents, Peter and his wife, Christine, settled in Santa Barbara in 2014. Peter is Chairman of EBS Bank, (a Dublin, Ireland, bank). Previously he was a board member (Chair of the Risk Committee) at Allied Irish Banks, Chairman of the US Subsidiaries of Anglo Irish Bank and held senior executive roles at private equity firm Cerberus Capital Management, The Aozora Bank (Tokyo) and Merrill Lynch and Co.

Peter has been a volunteer Board and Committee Chair at the Thomas Edison State University Foundation. and a volunteer Director at the Trenton (NJ) Economic Development Corporation.

ANGEL ISCOVICH, MD

Former Physician, Former CEO of Qualitas Group of Envision Healthcare, Author

Angel received his medical degree from the University of California at San Francisco and a Bachelor of Art degree in Philosophy at the University of Puget Sound. He and his wife Lisa have resided in Santa Barbara County since 1980. Since moving to the area, Angel has served as Board Chair of Direct Relief, a member of the Board of Directors of Cottage Health and Catholic Healthcare West, and as President of the St. Francis Hospital Foundation of Santa Barbara. During his tenure as a local Emergency Physician, he presided as Santa Barbara County EMS Medical Director, State of California EMS Commissioner, Assistant Clinical Professor at the Keck USC School of Medicine, and the American Heart Association National Faculty. He recently retired as CEO of the Qualitas Group of Envision Healthcare. Currently, he serves as the Board Chair of Potentia Analytics, on the Board of the World Telehealth Initiative, and as Medical Director of Montecito Fire Department. He has received awards as Physician of the Year and Distinguished Alumni for Community Service. As an author and speaker, he is able spend time with groups and individuals to help solve issues and make for a better world. Angel is currently a Trustee of the Santa Barbara Foundation.

Kiah Jordan, CFP®, ChFC®, MSSE, CLPF

Founder Impact Family Office

Kiah Jordan launched Impact Family Office in order to focus on the alignment of capital resources with an impact strategy. Kiah works alongside his clients to support their values and goals with the sources and uses of their wealth. He implements long-term perspectives on the impact of, not only his clients' balance sheet, but also their succession plans, wealth transfer plans, and philanthropic engagement.

Prior to starting Impact Family Office, Kiah worked for Santa Barbara Capital, a real estate investment firm, and it was during this time that Kiah completed his Certified Financial Planner™ designation and found a passion for applying a holistic planning perspective to personal finances and business operations. Additionally, Kiah is a National Certified Guardian by the Center for Guardianship Certification and a licensed Professional Fiduciary by the California Professional Fiduciaries Bureau.

Kiah graduated from Westmont College with degrees in economics and business, and also Spanish. He completed his master's degree in social entrepreneurship at the University of Southern California Marshall School of Business.

An advocate for socially conscious ventures and entrepreneurship, Kiah has dedicated much of his time to start-ups and organizations benefiting the Central Coast community. He is an alumnus of the Katherine Harvey Fellows program and on the board of Leading from Within. He is a founding board member of the Sustainable Change Alliance, serves as the Chairperson of the Santa Barbara Rescue Mission, and sits on the finance committees for the Teddy Bear Cancer Foundation and the Community Environmental Council. Additionally, he was featured in the 2015

Pacific Coast Business Times 40 Under 40 and has served as an adjunct professor in Westmont College's program for social entrepreneurship.

Outside of the office, Kiah enjoys outdoor adventures with his wife and four children and plays soccer in a local recreation league. Kiah is currently a Trustee of the Santa Barbara Foundation.

MICHAEL E. PFAU

Founding Partner of Reicker, Pfau Pyle & McRoy LLP

Born and raised in New York, Michael "Mike" E. Pfau earned his Bachelor of Arts degree, summa cum laude, from the University of Cincinnati. He furthered his higher education career by receiving his Juris Doctorate from Boston College Law School and Master of Law from Georgetown University Center. After law school, Mike worked in the Army's Government Appellate Division in Falls Church, Virginia, as an appellate lawyer. In 1996, Pfau became the founding partner of the Santa Barbara-based law firm Reicker, Pfau, Pyle & McRoy LLP. Mike is deeply involved in community work, having served on the boards of Santa Barbara Angel Alliance, South Coast Business and Technology Awards Dinner, UCSB Economic Forecast Project, Santa Barbara Region Chamber of Commerce, Goleta Boys & Girls Club, United Boys and Girls Club, Santa Barbara Public Education Fund, Direct Relief International, among several other notable causes. Mike and his wife of 46 years, Aleisa Setzer Pfau, continue to nurture the central coast with their volunteer efforts and have instilled that in their three children and two grandchildren. When Mike isn't volunteering, you can find him participating in road biking events in various locations in the United States and Europe or traveling with Aleisa. Mike is currently a Trustee of the Santa Barbara Foundation.

SUSAN T. RICHARDS

Former Attorney and Stockbroker

Susan Richards was instrumental in the growth of The Community Foundation serving Boulder County, Colorado for the past 20 years. During this time, she served in several key positions from legal to financial to board chairperson. After relocating to Santa Barbara, Susan immediately became active with the Santa Barbara Foundation. She has served on the foundation's development task force and is a member of Social Venture Partners Santa Barbara. Susan holds a bachelor's degree in economics, a master's degree in business administration, and a Juris Doctor degree from the University of Colorado, Boulder. She has enjoyed a successful career as a stockbroker and an attorney, practicing in the areas of estate planning, real estate, and business. Susan is currently a Trustee of the Santa Barbara Foundation.

MATT ROWE, CIMA

Board Chair

Financial Advisor, VP, Raymond James

Matt Rowe is a Financial Advisor at Raymond James. He has advised high net-worth families in the area of wealth management since 2000. His extensive experience in structuring portfolios and allocating capital, including alternative investments and collaboration with independent money managers, positions him to advise clients across a broad range of asset classes.

Matt takes a very active role in the local community. He is currently Board Chair of the Santa Barbara Foundation and was previously Chair of the Scholarship Foundation of Santa Barbara. He serves on the Board of Managers of the Santa Barbara Family YMCA and is heavily involved in the Y's Annual Campaign for Youth and Families. Matt supports other local charities, including Direct Relief International and the Sansum Diabetes Research Institute; and is a member of the Santa Barbara Natural History Museum and the Santa Barbara Zoo. Matt is also a long-time member of the American Australian Association and the St. Kilda Football Club.

Matt was born and raised in Australia. He earned a Bachelor's degree in Accounting, a minor in Economics and a Law Degree, from Monash University. Matt was admitted to the Supreme Court of Victoria, Australia and practiced law in the area of property litigation before immigrating to the United States in 2000. Matt now holds securities, life, and health insurance licenses and has attained the designation of Certified Investment Management AnalystSM (CIMA[®]) after completing a course of study with The Wharton School, University of Pennsylvania. Matt is a long-standing member of the Investment Management Consultants Association (IMCA[®]) and a regular attendee of their New York Consultants Conference, held annually in New York City.

Outside of the office, Matt enjoys spending time with his family and friends, traveling, hiking, and playing golf. Matt has successfully completed five marathons, including three New York City Marathons. He resides in Santa Barbara with his wife Natalie and their two daughters, Kelsey and Hailey.

EMERITUS MEMBERS

JENNIFER MURRAY, CFP®

Senior Vice President, Financial Advisor, The Murray Group at Morgan Stanley

Prior to joining Morgan Stanley Smith Barney, Jennifer Murray worked as a principal consultant for Price Waterhouse. Jennifer has also worked as a senior auditor for Arthur Andersen. She holds a Bachelor of Science degree in business administration and accounting from CSU, Fresno and is a certified public accountant and certified financial planner. In addition, Jennifer is on the Investment Committee of the Santa Maria Valley Discovery Museum and a member of the Women's Fund of Northern Santa Barbara County. She is a volunteer at the Scholarship Foundation of Santa Barbara and St. Louis de Montfort School. Jennifer has also been a Youth Making Change mentor. She was part of the 2003/4-2005 class of Katherine Harvey Fellows and was a Santa Barbara Foundation Santa Maria Affiliate member for six years. Jennifer is a former Trustee of the Santa Barbara Foundation.

ROBERT L. SKINNER

Chief Executive Officer and General Counsel, The Towbes Group

Since joining the Towbes Group in 1997, Robert Skinner has served in a number of key leadership roles. He currently oversees all aspects of the company's business as CEO. During his tenure, the Towbes Group successfully closed one of the largest leasing transactions in Santa Barbara County history. He also is Chief Operating Officer and General Counsel of the Towbes Group-affiliate Montecito Bank & Trust.

In addition to his real estate and banking responsibilities, he is one of the founders and managing principals of Towbes Capital Partners, the real estate investment division of the Towbes Group. He is the chief executive officer of Agility Capital, a venture-debt fund he co-founded in 1999. Along with Michael Towbes, he formed and is managing partner of Twenty One East Victoria Investments, a firm focused on opportunities created by California's central coast technology industry.

Prior to joining the Towbes Group, Mr. Skinner was an attorney with the international law firm of White & Case specializing in real estate transaction and bankruptcy work in the Los Angeles and New York offices. His legal expertise encompasses complex business litigation and construction and real estate law.

As a community leader, Mr. Skinner has served on the Boards of Directors of Montecito Bank & Trust, the Towbes Foundation, Barrister Executive Suites, the Santa Barbara Foundation, Camerata Pacifica and the development committee for the Santa Barbara Zoo.

Mr. Skinner is a graduate of the University of Southern California with a Bachelor of Science in Business Administration and a Juris Doctorate. Rob is a former Trustee of the Santa Barbara Foundation.